

A method of measuring the position of a workpiece surface is disclosed which utilises an analogue probe which produces at least one output indicative of the amount of stylus deflection. The probe is driven by a machine towards the surface, and when contact is made the initial deflection signal triggers the machine controller to read simultaneously the outputs of the machine scales and the probe output at the time of the signal and at several further instants over a short time period before the machine is stopped. A computer then plots the relationship between the probe readings and the machine scale readings and extrapolates it back to the point at which the probe stylus deflection was zero. This gives an indication of the position of the stylus at the actual instant of contact. A further benefit is that, because the probe stylus remains in contact with the workpiece surface for a short time while readings are being taken, any inaccuracies introduced because of machine vibration can be averaged and thus reduced by plotting a best fit line through the recorded points.

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**A METHOD OF MEASURING WORKPIECES USING A SURFACE
CONTACTING MEASURING PROBE**

The present invention relates to measurement of workpieces.

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Analogue probes are known in which the deflection of a probe stylus when acted upon by a force is directly measured by measuring devices within the probe.

- 10 It is known, for example, from UK Patent No 1,573,447, to have an analogue probe in which the stylus deflection in each of three orthogonal axes is measured separately and individual outputs of the deflection in each axis are provided separately. It is also known, for example, from
15 UK Patent No. 1,237,813 to provide only a single output of stylus deflection from a single one dimensional measurement transducer which is arranged to be moved by both an axial movement of the stylus in its measuring direction, and a tilting movement of the stylus about any axis in a plane
20 transverse to the measuring direction.

- In a probe of the latter kind, while the movement of the transducer within the probe bears a one to one relationship with the movement of the stylus in the measuring direction
25 of the transducer, this is not so with movement in any other direction. Hence it is not possible with such probes to determine exactly the x, y and z coordinates of the displacement of the stylus tip.

- 30 According to the present invention there is provided a method of measuring a workpiece using a machine on which a measuring probe is mounted for movement into different positions to enable the probe to contact the workpiece, said machine having at least one measuring device for
35 providing an output indicative of the position of the probe relative to a datum position, the probe having a deflectable workpiece-contacting stylus and at least one measuring device for providing an output indicative of the

amount of deflection of the stylus from a rest position,
the method comprising the steps of:

- moving the probe to bring the stylus into contact with
5 the surface of a workpiece to be measured and continuing
said movement for a further limited distance after initial
contact has been made between the stylus and the workpiece,
simultaneously recording the outputs of the measuring
devices of the machine and of the probe at a plurality of
10 instants during said further movement,
computing by extrapolation from said recorded outputs
the values of the outputs of the measuring device or
devices of the machine which were existing at the instant
that the probe stylus was last in a state of zero
15 deflection, and
providing said value or values as the output of the
machine.

By this means the position of the probe stylus at the
20 instant of first contact between the stylus and the
workpiece surface can be determined accurately regardless
of the direction of the relative movement between the
stylus and the workpiece.

25 In a preferred embodiment of the invention the output of
the probe measuring device is arranged to have a linear
relationship with deflection of the stylus and is set to be
zero in the undeflected condition of the stylus. Under
these circumstances the computing step includes the steps
30 of computing the best fit of a straight line through the
recorded points and extrapolating this line back to the
point at which the probe output would have been zero.

This additional step enables the following further
35 significant benefit to be derived from the invention.

When measuring workpieces on machines, there may be
vibrations affecting the machine which result in errors

being produced in the probe readings at the precise moment of contact. Using the present method, the probe stylus remains in contact with the workpiece for a significant period of time while the probe and machine outputs are
5 being recorded. By calculating the best fit line through the recorded outputs the errors due to vibration will be averaged and the accuracy of the extrapolated point will be enhanced. This aspect of the invention can bring improved accuracy by applying the method of the invention to a probe
10 in which the movements of the stylus in all three axes is individually measured by separate transducers.

Where the probe is being moved along only one axis for taking a measurement, clearly only the one measuring device
15 of the machine will be recording the movement and only a single straight line will be calculated. However, where the machine is capable of moving the probe in three axes and the probe is being moved along more than one axis simultaneously, the calculating step will either be done
20 for each axis individually, or all moving axes simultaneously to produce a line in three dimensions.

The machine with which the method may be carried out may be a co-ordinate measuring machine or machine tool.

25

The invention will now be more particularly described, by way of example only, with reference to the accompanying drawings in which:

30 Fig 1 is a diagrammatic representation of a machine with which the invention is used.

Fig 2 is a diagrammatic representation of the probe on the machine of Fig 1.

35

Fig 3 is a graphical representation of the calculation performed by the computer of the machine of Fig 1.

Fig 4 is a diagrammatic layout of the apparatus required to perform the calculations in accordance with the present invention.

5 Referring now to the drawings, there is shown in Fig 1 a basic co-ordinate measuring machine which is well-known in the art. The machine is a gantry type machine in which two side pillars 1 and 2 are movable along a base 3 in a first direction x, their movement being measured by a suitable
10 scale 4 and scale reader 4A. The pillars support a bridge 5 which extends in a second direction y, at right angles to the x direction and on which a carriage 6 is mounted for movement in the y direction. In turn the carriage supports a spindle 7 which extends in a third direction z at right
15 angles to both of the x and y directions. Further scales and scale readers (not shown) measure the movement of the carriage in the y direction and of the spindle in the z direction. The scales and scale readers constitute the measuring devices of the machine.

20 Thus it can be seen that a probe attached to the end of the spindle can be positioned anywhere within the working volume of the machine to measure a workpiece mounted on the base. This may be accomplished manually, or by a machine
25 controller under the guidance of a computer 9 connected to the machine by a cable 10.

The probe shown in Fig 2 has a well known construction, for example as shown in UK Patent Specification No. 2,094,478A
30 and is not therefore described in detail. Basically it includes a workpiece-contacting stylus 10 which is carried by a plate 12 having a plane undersurface 13 supported on an annular knife-edge 15, and urged into contact with the knife-edge by a spring 16. The stylus has a workpiece-
35 contacting ball 18 at its end. Thus it can be seen that the stylus can be displaced in the z direction (vertically in the drawing) and can be tilted about the knife-edge when acted upon by forces in any directions in x y plane. The

probe has a longitudinal axis 11 with which the longitudinal axis 10A of the stylus is aligned.

A single probe measuring device 20 is provided which is
5 constrained for uni-directional movement in the z direction. The device provides an output 21 indicative of the movement of the plate in the z direction when a force acts on the stylus ball in any direction. Various forms of measuring device may be used for example, inductive or
10 capacitive transducers, or piezo resistive or other forms of strain gauges, but a preferred form is a conventional LVDT.

Clearly the output of the transducer will be less for a
15 tilting movement of the plate, due to a given deflection of the end of the stylus caused by a force in the x, y plane, than it would be for the same deflection of the stylus in the z direction.

20 Thus it is not possible from the single transducer output to determine the precise deflection of the stylus ball in the x, y and z direction after a contact has been made with the surface of the workpiece. The use of the analogue output of such probes has therefore in the past been
25 limited to using a threshold level of output to indicate that a contact has been made with the workpiece, and to cause a signal to be sent to the machine to output the instantaneous readings of the scales and stop further movement of the machine. The position of the stylus ball
30 in space was then determined by the computer from the instantaneous machine scale readings and from a previous calibration of the probe relating to stylus pre-travel.

In order to be able to determine the precise position of
35 the stylus ball in the working volume of the machine when it contacts the surface of the workpiece the following method is adopted.

The output of the probe measuring device (LVDT) is set to a value, which may conveniently be zero, which represents the position of the stylus ball relative to the fixed probe axis in the rest position of the stylus i.e. the position it occupies when no external force acts on the stylus ball. The probe is then driven by the machine controller towards the workpiece.

As soon as the stylus ball is deflected by contact with the workpiece the output of the LVDT changes and this causes a signal to be sent to the machine controller (in known manner) to commence reading the machine scales and to output the values as an output 22 to the computer. A further limited amount of travel of the machine is allowed by the computer and during this time the outputs of all of the machine scales and the probe LVDT are recorded simultaneously at intervals and stored. When sufficient readings have been taken the controller stops the machine and the computer calculates from the stored readings a notional straight line through the readings and extrapolates back to find the reading of each of the machine scales which would have existed at the very instant the stylus ball contacted the workpiece. That is, the reading of each of the machine scales at the point when the output of the probe LVDT was last at the level equating to the rest position of the probe stylus. The calculated scale readings at this rest position of the stylus are provided by the computer as the output of the machine.

Thus by using the method of the present invention it is possible to determine precisely the first instant of contact between the stylus and the workpiece without having to make allowances for the different relationships between the LVDT output and the stylus deflection in all directions. In fact it is not necessary even to know what the relationships are.

- Where the probe is of the type having only a single output transducer, problems may arise when the stylus approaches an inclined surface, in that the stylus may slip to one side when contact is made with the surface. To avoid this
- 5 problem the machine should be programmed to ensure that the stylus approaches the surface in a direction which is normal, or substantially normal, thereto within the angle of friction.
- 10 Fig 3 shows by a graphical representation the calculations which are made by the machine's computer. The vertical axis shown represents the output 21 of the probe LVDT and the horizontal axis represents the machine scale output 22 on one axis. It can be seen that as the machine continues
- 15 its limited movement after the first contact has been made between the probe stylus and the workpiece, the probe LVDT output increases. Depending on the speed at which the readings of the machine scales and probe outputs can be read and recorded, readings are taken over a time period
- 20 from a fraction of a millisecond to a few milliseconds before the controller stops the machine.

- The probe LVDT is designed to have a linear displacement versus output signal characteristic so that it can be
- 25 easily extrapolated backwards to determine what the machine scale reading was when the level of the output of the probe LVDT was last at the level set for the rest position (in this example a zero level). However, this is not an essential requirement, and measuring devices with non-
- 30 linear characteristics may be used provided that a calibration of the characteristic is pre-programmed into the computer.

- Where the machine is moving the probe in more than one axis
- 35 simultaneously, the machine computer has to be programmed to perform the calculation for all three machine axes to determine the x, y and z coordinates of the point of first contact between the stylus and workpiece.

If the probe is being used on a coordinate measuring machine in a still environment there will be little or no machine vibrations to upset the straight line plot of the probe LVDT versus machine scale readings. However, where
5 the probe is used in a more hostile environment, for example, on a machine tool, the vibrations of the probe and workpiece will provide errors in the readings recorded, to the extent that they will not lie on an obvious line. In these circumstances the computer is programmed to calculate
10 the best fit of a straight line through the points on the notional graph, and then to extrapolate that line back to find the machine scale readings at the probe output representative of zero deflection of the stylus. Provided the time interval over which readings are taken is greater
15 than one full vibration cycle, the errors introduced by the vibration will be averaged and hence significantly reduced.

Within the computer the elements of software and hardware required for performing the calculations are generally
20 known and are illustrated in Fig 4. The first deflection reading from the probe LVDT is passed to a clock 25 which times the sequence of simultaneous readings of the probe LVDT outputs 21 and machine scale outputs 22. These readings are passed to a memory store 26. When all
25 required readings have been taken the clock stops and the machine movement is terminated. The stored readings are passed to a function generator 27 which produces a best fit straight line through the readings by the least squares method, and then an extrapolator 28 extrapolates the line
30 back to the defined rest position output (zero) and outputs the machine scale readings corresponding to this value.

The function generator may calculate the best fit straight line separately for each axis, or calculate the best fit of
35 the vector in three dimensions before extrapolating back to the zero output point.

The invention allows a very simple, single transducer, analogue probe to be used to enable the machine to produce a signal at the precise mechanical zero of the probe which relates to the instant of contact of the probe stylus with
5 the workpiece. Thus the probe effectively behaves as if it was operating in the touch trigger mode of operation, but with much greater accuracy than in the past using the threshold trigger method.

10 However, the benefits of the invention may be obtained with different forms of analogue probe. For example, a probe may be used which produces three independent outputs when the stylus is deflected, one for each of the x,y and z axes. With such a probe, the outputs of all three axes may
15 be plotted separately against the outputs of the scale readers on the corresponding axes.

Another form of analogue probe which may be used, in accordance with the method of the present invention, is a
20 probe of the type described in European Patent Specification No. 87105395.5. Although described as producing a single trigger signal after a threshold level of strain has been recorded from three strain gauges in the probe, the circuit could be modified to raise the threshold
25 level, and to record the strain readings of the strain gauges individually, or in combination, to respectively provide three graphs, or a single combined graph, from which an extrapolated zero strain value can be derived as explained above.

30 Other benefits may be derived from the timed readings taken of the probe and machine outputs. For example, by considering two readings a known time interval apart, both the direction and speed of travel of the probe at the
35 instant of contact may be determined.

In a modification to the above-described method an analogue probe of any of the above-described types may be used to

average out the vibrations of a workpiece using the following method.

The probe is moved to contact the vibrating surface of a
5 workpiece and when contact is established, as seen by a
change in the output, the machine movement is continued
until the probe output or outputs indicate that the probe
stylus has deflected up to say, half of its deflection
range, at which point the machine is stopped. The reading
10 of the probe output or outputs however, continue to be
monitored for a few milliseconds to establish the full
range of the vibration of the workpiece. The readings are
then averaged by the machine computer. From the average of
say 50 readings, in combination with machine scale readings
15 at the instant of contact, the actual position of the
surface of the workpiece can be determined with a greater
degree of certainty than if a single reading of the machine
outputs is taken when the probe indicates contact with the
workpiece.

20

This method is of value in a machine tool having two
operational spindles, enabling one workpiece to be measured
accurately while another is being machined. The method is
also of particular advantage for increasing the versatility
25 of an analogue probe which produces only a single output
for deflection of the stylus in any direction, various
types of which are described above.

The probe may be positioned against the workpiece surface
30 in a part-deflected position by using the machine servos
controlled from the probe outputs, or where the position of
the surfaces of the workpiece to be measured have been pre-
programmed into the machine, and the probe stylus has a
large deflection range, the machine can simply be driven to
35 its pre-programmed location.

CLAIMS

1. A method of measuring a workpiece using a machine on which a measuring probe is mounted for movement into
5 different positions to enable the probe to contact the workpiece, said machine having at least one measuring device for providing an output indicative of the position of the probe relative to a datum position, the probe having a deflectable workpiece-contacting stylus and at least one
10 measuring device for providing an output indicative of the amount of deflection of the stylus from a rest position, the method comprising the steps of:

moving the probe to bring the stylus into contact with
15 the surface of a workpiece to be measured and continuing said movement for a further limited distance after initial contact has been made between the stylus and the workpiece, simultaneously recording the outputs of the measuring devices of the machine and of the probe at a plurality of
20 instants during said further movement, computing by extrapolation from said recorded outputs the values of the outputs of the measuring device or devices of the machine which were existing at the instant that the probe stylus was last in a state of zero
25 deflection, and providing said value or values as the output of the machine.

2. A method as claimed in claim 1 and comprising the
30 further step of moving the probe so that the stylus approaches the surface of the workpiece in a direction which is substantially normal thereto.

3. A method as claimed in claim 1 and wherein the
35 computing step comprises the step of computing the best fit line through the recorded outputs.

4. A method as claimed in claim 1 and wherein the probe produces at least one output signal which varies linearly with the deflection of the stylus, and the computing step comprises the step of computing the best fit straight line
5 through the recorded outputs.

5. A method as claimed in claim 4 and wherein the computing step includes the steps of computing the position of the probe at the condition of zero stylus deflection in
10 each of the three machine axes independently.

6. A method as claimed in claim 3 and wherein the computing step includes the steps of computing the single three dimensional vector of the stylus deflection by
15 combining the recorded outputs of the measuring devices of the machine and the probe in three orthogonal axes, and extrapolating the single vector back to obtain the position of the probe at the condition of zero stylus deflection.

1/2

Fig. 1.

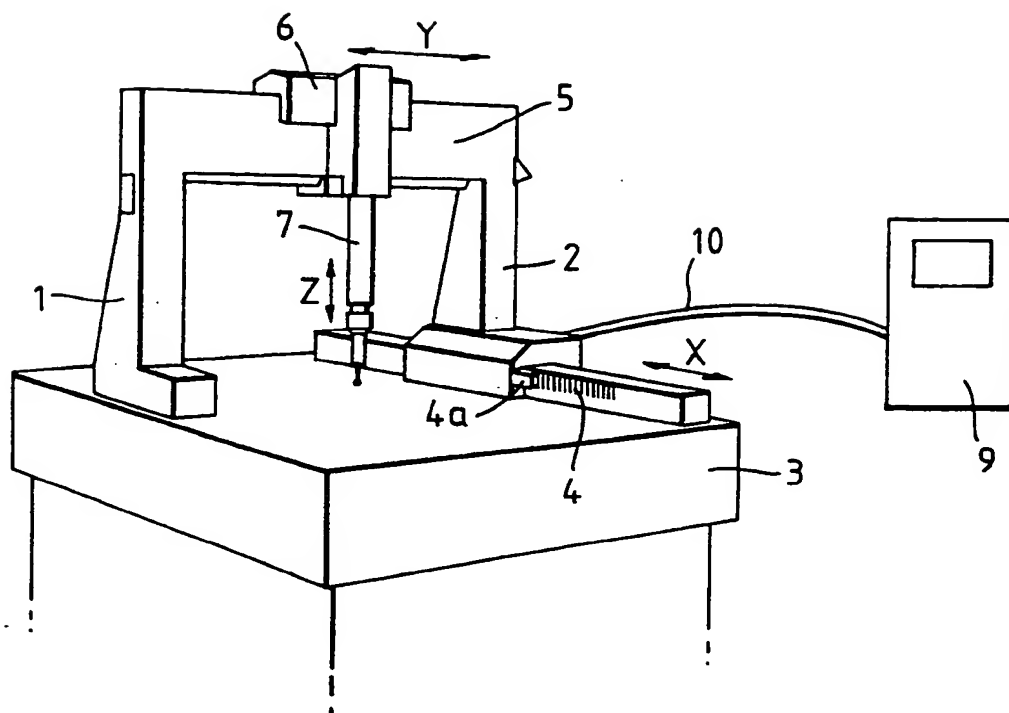
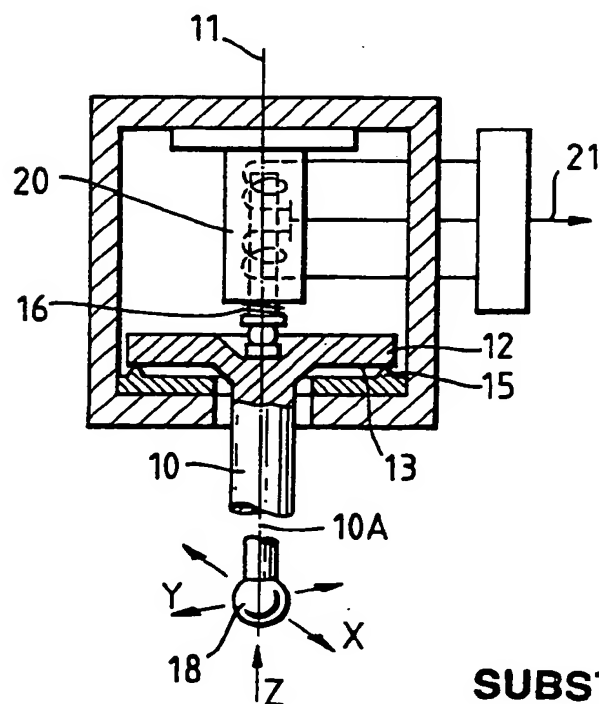
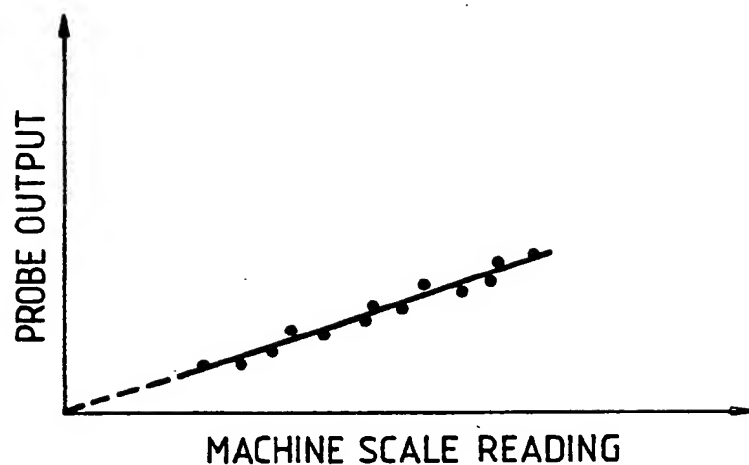
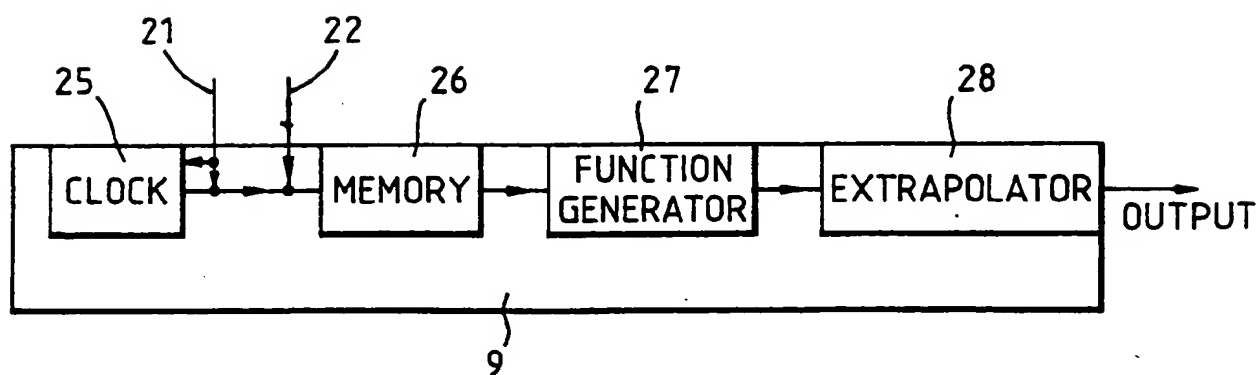


Fig.2.



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2/2

Fig. 3.*Fig. 4.*

INTERNATIONAL SEARCH REPORT

PCT/GB 92/00906

International Application No

I. CLASSIFICATION OF SUBJECT MATTER (if several classification symbols apply, indicate all) ⁶		
According to International Patent Classification (IPC) or to both National Classification and IPC:		
Int.Cl. 5 G01B21/04; G01B7/00; G05B19/18		
II. FIELDS SEARCHED		
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Category ¹⁰	Citation of Document, ¹¹ with indication, where appropriate, of the relevant passages ¹²	Relevant to Claim No. ¹³
A	WO,A,8 903 509 (BROWN & SHARPE, MANUFACTURING CO.) 20 April 1989 see introduction; see page 8, paragraph 2 - page 23, paragraph 2; figures 1-5D	1-6
A	US,A,4 118 871 (KEARNEY & TRECKER CORP.) 10 October 1978 see the whole document see figure 1	1
A	DE,A,3 336 854 (DR. JOHANNES HEIDENHAIN GMBH) 2 May 1985 see page 6, paragraph 2 - page 9, paragraph 3; figures 1-3	1
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IV. CERTIFICATION		
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13 AUGUST 1992	27. 08. 92	
International Searching Authority	Signature of Authorized Officer	
EUROPEAN PATENT OFFICE	VISSER F.P.C. 	

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Patent document cited in search report	Publication date	Patent family member(s)	Publication date
WO-A-8903509	20-04-89	US-A- 4866643	12-09-89
US-A-4118871	10-10-78	None	
DE-A-3336854	02-05-85	DE-A- 3470601	26-05-88
		EP-A, B 0147529	10-07-85
		JP-A- 60097207	31-05-85
		US-A- 4611156	09-09-86

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